

PLANNED GIVING FORM



We recognize and honor donors who have confirmed testamentary gifts with the Lakes Area Music Festival. Please complete the following for our records and thank you sincerely for your support!

DONOR INFORMATION

Name _____

Address _____

City _____ State _____ Zip _____

Home phone (____) _____ Cell phone (____) _____

Email address _____

Name as it should appear for recognition purposes: _____

For public recognition purposes, I/we prefer to remain anonymous

LEAVING A LEGACY

Yes, it is my/our intent to leave a legacy by naming the Lakes Area Music Festival as a beneficiary through my/our:

- | | | |
|--|--|--------------------------------|
| <input type="checkbox"/> Will | <input type="checkbox"/> Living Trust | <input type="checkbox"/> Other |
| <input type="checkbox"/> Life Insurance Beneficiary* | <input type="checkbox"/> Retirement Plan (i.e., IRA, 401(k)) | |
| <input type="checkbox"/> Charitable Remainder Trust* | <input type="checkbox"/> Real Estate | |

I/we wish to inform the Lakes Area Music Festival, that as of this date, an approximate value of my/our estate gift is \$_____**. However, I/we may choose to modify or revoke this provision at any time. I/we will notify the Lakes Area Music Festival if provisions are changed. If your gift is a percentage of your estate, please indicate the present value of that percentage here: \$_____.

* If your beneficiary designation is irrevocable, please enclose a copy of the document and a statement from the financial institution.

** We hope you will share the approximate amount of your gift with us so we can recognize you appropriately. It is also helpful for us to have supporting documentation on file, such as a copy of will, trust or other estate document.

I/we would like my/our gift to be used:

- Where the need is greatest
- For a specific initiative: _____

Signature _____

Date _____

Signature _____

Date _____

Please return, or direct questions, to:

Scott Lykins, Executive Director
Lakes Area Music Festival
P.O. Box 96
Brainerd, MN 56401

(218) 275-5263 / scott@lakesareamusic.org

*Thank you for your generous support of
Lakes Area Music Festival!*

BENEFICIARY INFORMATION

LAMF has a Foundation Fund established at the Brainerd Lakes Area Community Foundation (BLACF) with the intent that it serves as a semi-endowment destination for Planned Giving. For more information about the use of funds or to view our spending policy, please contact Scott Lykins (information listed below). Designation information should include:

BLACF – Lakes Area Music Festival Foundation
406 W Washington St. Suite #5
PMB 307
Brainerd, MN 56401

EIN #36-3412544

If for whatever reason you prefer to have your gift designation to be the Lakes Area Music Festival organization and not this Foundation fund, designation information would be:

Lakes Area Music Festival
PO Box 96
Brainerd, MN 56401

EIN #45-4807315

Scott Lykins
Artistic & Executive Director, LAMF
218-275-5263
scott@lakesareamusic.org